INTERPARENCES

Format for Notice Recognizing Corporate Merger



United States Department of the Interior

BUREAU OF LAND MANAGEMENT

3106 (Office Code) Serial No.

NOTICE

Surviving Corporation Address

Oil and Gas

Merger Recognized

Acceptable evidence has been filed in this office concerning the merger of (Name of Merging Corporation) into (Name), with the named corporation* being the surviving entity. For our purposes, the merger is recognized effective (Secretary of State's approval date).

The oil and gas lease files identified on the enclosed exhibit have been noted as to the merger. The exhibit was compiled from your list of leases (if one was furnished), and a list of leases obtained from our Automated Land and Mineral Record System (ALMRS). We have not abstracted the lease files to determine if the entity(ies) affected by the merger hold an interest in the leases identified nor have we attempted to identify leases where the entity(ies) is the operator on the ground maintaining no vested record title or operating rights interests. We are notifying the Minerals Management Service, Royalty Management Program, and all other applicable Bureau of Land Management State Offices of the merger by a copy of this notice. If additional documentation for changes of operator are required by our Field Offices, you will be contacted by them.

If you identify leases in which the merging entity maintains an interest, please contact this office and we will appropriately document those files with a copy of this notice.

The following leases identified by you are not active leases:

(List of lease serial numbers.)

NOTE: The space following the list of inactive leases may be used to explain other discrepancies from the list provided by the surviving corporation, e.g., "The list of leases provided indicated that ADC Company held record title to XXX-27297, which is reflected on our records as a right-of-way grant held by AT&T. We assume that the discrepancy was a typographical error." OR "In addition to the leases indicated on the list provided by the surviving corporation, the BLM records list XXX-79981, which was segregated from XXX-48349 as a result of the commitment of such lease to the Evergreen Unit effective August 22, 1994."

*Frequently, the surviving corporation will change its name concurrently with the merger, sometimes to the same name as the now extinct merging corporation. When this happens, the change of name is to be handled simultaneously by an additional statement in this notice.

H-3106-1 - TRANSFERS BY ASSIGNMENT, SUBLEASE, OR OTHERWISE

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By recognition of the merger, the principal/obligor is automatically changed by operation of law from (Name) to (Name) on Bond No. _______ (BLM Bond No. _______) and Bond No. _______ (BLM Bond No. _______). Only one of the bonds is required to cover liabilities for lease obligations. However, both bonds will remain in effect until the principal/obligor advises us as to which bond it wishes to maintain and which bond it wishes to have the period of liability terminated. A rider to the surviving corporation's bond, assuming any and all liabilities of the merging corporation's bond that you wish to terminate must be submitted for approval by this office.

Authorized Officer

Enclosure

Exhibit of Lease Serial Numbers (number of pages)

Distribution:

All Affected State Office (with copy of applicable ALMRS State report)
MMS-DMD, Mail Stop 3110 (with copy of all ALMRS reports)
Surety
Field Office Operations, as appropriate
SMA, if other than BLM (with copy of applicable ALMRS reports)